

PRESS RELEASE

FOR IMMEDIATE RELEASE - 0900 MONDAY 15 JUNE 2026

PPI launches DC Asset Allocation Survey for 2026 DC Future Book report

[The Pensions Policy Institute \(PPI\)](#), the UK's leading independent authority on pensions and retirement policy, has [launched its 2026 DC Asset Allocation Survey](#) to inform its award-winning DC Future Book report.

Sponsored by [State Street Investment Management](#) and [Scottish Widows](#), the 2026 DC Future Book will utilise the survey's findings as a primary piece of data collection. The survey collects information from UK DC schemes and providers on areas including scheme size, member pots, default investment strategies and asset allocation. Asset classes identified include equities, bonds, cash, property, private markets and other alternative assets. The survey closes Wednesday, 29 July 2026.

As the pensions industry continues to respond to the Mansion House Accord and the recently introduced powers included in the Pension Schemes Act, the survey data will help build a comprehensive evidence base of valuable new insights into how DC asset investment has evolved.

The PPI's 2026 DC Future Book will be published later this autumn, delivering fresh evidenced-based analysis for policymakers, industry and stakeholders across the sector.

Shantel Okello, PPI Policy Researcher and Project Lead for the 2026 DC Future Book, commented:

"We are delighted to launch the 2026 DC Asset Allocation Survey, the most comprehensive study of its kind and the key data collection exercise for the PPI's award-winning DC Future Book report. With the UK DC market responding to significant sector developments over the past year, data for this research will be critical to providing a timely update to the evidence base on emerging investment trends, and a clearer picture of the current DC market.

"To deliver this work, we need industry input, so we strongly encourage DC schemes and providers to get in touch, help build the findings needed and support industry collaboration. The broader the participation, the more comprehensive picture we can build of the UK DC market."

ENDS

About The Pensions Policy Institute (PPI)

[The Pensions Policy Institute \(PPI\)](#) is the UK's leading independent authority on pensions and retirement policy. We conduct rigorous, impartial research to inform major policy decisions affecting millions of people's retirement security. Our evidence-based analysis is used by government and across Westminster – as well as industry and consumer groups - with extensive media coverage bolstering understanding of complex pension issues. Our work ensures that policymakers have the unbiased analysis needed to deliver better outcomes for those they serve.

Media contact

Danielle Elliott, Head of External Relations
Pensions Policy Institute (PPI)
E: Danielle@pensionspolicyinstitute.org.uk