



We are an independent, educational research charity with a charitable objective to inform the policy debate on pensions and retirement income provision. Our aim is to improve information and understanding about pensions and retirement provision through research and analysis, discussion and publication. We do not lobby for any particular issue or reform solution but work to make the pensions and retirement policy debate better informed.

As a registered charity much of our policy informing activity is funded through the support of our members, individual donations and research sponsorship. Without this vital support we would not be able to continue to produce unbiased, factual research.

We offer five different categories of members:

**Platinum Supporting Members:**  
(at least £17,500 pa)

**Gold Supporting Members:**  
(at least £11,750 pa)

**Silver Supporting Members:**  
(at least £7,750 pa)

**Silver Charity Members:**  
(at least £5,000 pa)

**Associate Members:**  
(at least £800 pa)

**Corporate Social Responsibility (CSR):** We are a not for profit organisation, by supporting us you will be aligning your values with a greater good and taking action to have a positive impact. Supporting us shows commitment to your company's CSR within the pensions and retirement sector. All of our members receive highlighted recognition of your commitment to corporate social responsibility by accreditation on the PPI website and explicit recognition of your organisation's support in major PPI reports.



Membership fees are exempt from VAT

Charity Number 1087856

## Benefits of Membership

### Platinum Members

- PPI experts will be available for one event per year, such as client events, or in-house discussions on the latest thinking in pensions policy or in depth presentations on PPI research or modelling
- PPI experts will provide 2 days per year tailored research relating specifically to your organisation's requirements or a discount of up to 15%\* on any research sponsored from the PPI
- Invite to the PPI annual dinner usually held at the House of Lords
- 50% discount for staff to attend the PPI's Knowledge Sharing Seminars
- **Including all non-specific Silver level benefits**

### Gold Members

- PPI experts will be available for one event per year, such as client events, or in-house discussions on the latest thinking in pensions policy or in depth presentations on PPI research or modelling
- A discount of up to 10%\* on any research sponsored from the PPI
- 50% discount for staff to attend the PPI's Knowledge Sharing Seminars
- Invite to the PPI annual dinner usually held at the House of Lords
- **Including all non-specific Silver level benefits**

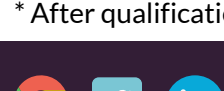
### Silver Members (including Charity members)

- Electronic copies of all major PPI research reports and PPI Briefing Notes
- A discount of up to 5%\* on any research sponsored from the PPI
- 50% discount for staff to attend the PPI's Knowledge Sharing Seminars
- Invitation to all PPI launch events and annual members event
- An invitation to the PPI Annual General Meeting (AGM)
- The opportunity to contribute ideas to the PPI's research plan
- Priority over non-members to sponsor research, speaking opportunities at or hosting/sponsoring of PPI events
- Recognition of your commitment to Corporate Social Responsibility by accreditation on the PPI website, and explicit recognition of your organisation's support in major PPI reports\*
- Enabling the PPI to build on its contribution to evidence-based, independent analysis on pensions and retirement policy
- Advanced sight of PPI research reports where permitted

### Associate Members

- The PPI will hold one dedicated research discussion event per year specifically for Members and their guests
- Receive relevant information via Members' Newsletter about the PPI and our activities throughout the year
- At least one invitation to a PPI research launch event per year
- Networking opportunities with a wide cross-section of the industry through attending events
- One invitation to the PPI Annual General Meeting (AGM)
- Discounted prices for staff to attend the PPI's Knowledge Sharing Seminars

\* After qualification period



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## Thank you to our existing members

### Platinum Members



### Gold Members



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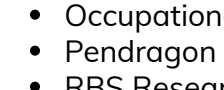
### Silver Members (including Charity members)



- BP Pensions
- Exxon Mobil
- PLSA
- Sacker

### Associate Members

- Brian Shearing and Partners Limited
- Greater Manchester Pension Fund
- Lancashire County Pension Fund
- National Association of Retired Police Officers (NARPO)
- Philip Bennett
- National Federation of Occupational Pensioners (NFOP)
- Occupational Pensions Defence Union (OPDU)
- Pendragon
- RBS Research Team



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