

The Pensions Policy Institute is an educational charity set up to promote, on a non-political basis, the study of pensions and other retirement provisions.

The PPI has established itself as **an authoritative independent commentator on policy on pensions and retirement provision**. Our publications provide the facts and encourage debate. They are used in Parliament, in the media, by pension providers and by many others in the pension community. The PPI provides research and analysis on the implications of pension reform proposals on state pensions, private pensions and on the interaction between them. This work enables the PPI to be **a well-informed analyst and commentator on pensions policy and retirement provision**.



Modelling plays an important role in PPI research, and as a result **the PPI is at the forefront of innovation in economic pensions modelling**. The PPI has developed a suite of economic models (initially funded by the Nuffield Foundation) that enable the PPI to model the implications of alternative pension policies for individuals, the cost to the exchequers and distributional impacts.

The PPI is conducting research around **value for money in DC workplace pensions** that looks to assess the interplay of factors which influence a pension member's outcomes, and broaden the definition from a singular focus on cost to encompass other pension scheme attributes that influence value for money. The aim of this research is to feed into the ongoing debate around how workplace pension schemes can better achieve value for money for their members. This research is scheduled for release in May 2016.

**The Future Book** is an annual PPI publication, commissioned by Columbia Threadneedle Investments, which sets out available data on the Defined Contribution (DC) landscape, explores emerging trends and contains PPI projections of future asset levels, scheme distribution and pot sizes. The Future Book provides commentary and analysis on DC trends by leading thinkers in the pensions policy world, all with an end-consumer focus. The second edition is due for release in September 2016.

The PPI is **an invaluable source of pensions information**. The **Pensions Primer** contains a detailed description of the UK pensions system to provide those working in the pensions field with a useful reference tool. The **Pension Facts** part of our website brings together a range of information and statistics on pensions and demographic data in one place. The PPI also publishes regular **Briefing Notes** – short summaries clarifying topical pension policy issues.

The PPI **disseminates all its research widely**. As well as freely available publications (all PPI's submissions, presentations and reports are published on the website), the PPI holds frequent policy seminars and events for members to ensure that research reaches key policy makers.

The PPI has very good working relationships and frequent contact with Government Ministers and officials, and often contributes written and oral evidence to consultations and investigations.

The PPI undertakes commissioned research for third party organisations provided that the research is within the PPI's charitable objective. If you would like to discuss commissioning research please contact **Sarah Luheshi, Deputy Director** – [sarah@pensionspolicyinstitute.org.uk](mailto:sarah@pensionspolicyinstitute.org.uk)

## Become Part of the Debate

As an educational charity providing non-political, independent comment and analysis on pension policy in the UK. Findings of our research are used extensively by government decision-makers and advisers, pension and savings providers, employers and trades unions, academics, commentators and the wider public.

We are not a lobby group for any particular solution. We believe that policy should be made with good, independent information and analysis. Our Supporting Members, represent a cross section of the industry.

### Becoming a Supporting Member of the PPI

In recognition of the diverse nature of the pensions industry, the PPI offers four levels of membership, with varying benefits. All PPI Members are invited to attend PPI events free of charge.

**Platinum Supporting Members**

**Gold Supporting Members**

**Silver Supporting Members**

**Associate Members**

**The PPI thanks its current Supporting Members.**

**Platinum:** JLT, JP Morgan Asset Management, Just Retirement, LV=, Prudential UK & Europe, TPR, Columbia Threadneedle Investments.

**Gold:** AXA, AB, BlackRock, DWP, Hymans Robertson. MFS Investment Management, NEST, RPMI, Standard Life Group, The People's Pension.

**Silver:** AGE UK, AON Hewitt, ABI, Aviva, Barnett Waddingham, BP Pension Trustees, Cardano, Exxon Mobil, MNOFP, PLSA, Royal London/Scottish Life, Sackers, Schroders, Scottish Widows, Shell Pensions Management Services, The CII.

**Associate:** Brian Shearing and Partners Ltd, Clark Benefit Consulting Ltd, Greater Manchester Pension Fund, Lancashire County Pension Fund, Lincoln Pensions Ltd, Occupational Pensions Defence Union (OPDU), Pendragon.



### PPI 2015 Pre-Election Members Event.

In March 2015 the PPI held a Pre-Election event exclusively for PPI members, Steve Webb, David Gauke and Stephen Timms outlined the potential direction of pensions policy during the next Government.

Our members were given the opportunity to discuss and share their thoughts with the party leaders.

The event was Chaired by Paul Lewis, PPI Governor and host of the BBC Radio 4 Money Box

For full details of our membership categories please contact  
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